



*Registered with Securities and Exchange Commission
of Zimbabwe Number SEC24562V*



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Purpose

To be the Stockbroker of choice

Who We Are

WealthAccess Securities is a company that offers securities trading as well as sponsoring broker services. The company was set up on the 24th of October 2019 and was duly licensed by the Securities and Exchange Commission on the 10th of January 2020. Upon being admitted as a Member of the Zimbabwe Stock Exchange, VFEX and FINSEC in the same month, the company opened its doors to the public for trading on the 17th of January 2020. The company is currently wholly owned by Management.

WealthAccess Securities offers the following services

Securities Trading

The trading team offers an efficient platform for individual and institutional investors to execute their trades in the following products;

- ZSE Listed stocks
- JSE Listed stocks
- Regional stocks
- Bonds/Treasury Bills
- Derivative instruments
- ETFs and REITs

Research services

WealthAccess Securities offers tailor made research solutions and information management for its clients. The aim of the research unit is to become a one stop shop information data bank for the investing public. Some of the available reports from the research team include;

- The daily price sheet and trading summary
- The weekly report
- Tailor made research notes and file notes

Advisory Services

The firm is made up of a team of experts who have, over the years, actively participated in the advisory market through the following services;

- Sponsoring broker services
- Portfolio management services
- Securities lending
- Research and investment advisory services
- Debt and Capital raising-public listed companies (rights and bonus issues) and private companies
- Mergers and acquisitions
- Corporate finance
- Project finance
- Investment and corporate advisory

Core Values

- Professionalism
- Honesty
- Integrity
- Corporate responsibility
- Research capabilities

Research Team

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Transaction costs (ZSE and FINSEC)

	Buying	Selling
Commission	0.92%	0.92%
Stamp Duty	0.25%	-
ZSE Levy	0.10%	0.10%
CSD Levy	0.10%	0.10%
SEC Levy	0.16%	0.16%
Investor Protection	0.025%	0.025%
VAT	0.138%	0.138%
Capital Gains Tax	-	1%
Total	1.693%	2.443%

Victoria Falls Stock Exchange (VFEX) Charges

	Buying	Selling
Broker commission	0.6%	0.6%
VAT (14.5% of brokerage)	0.087%	0.087%
CSD Levy	0.04%	0.04%
Stamp Duty	0.25%	-
VFEX Levy	0.15%	0.15%
SECZ Levy	0.05%	0.05%
Investor Protection Fund	0.01%	0.01%
Total	1.187%	0.937%

Trading/Sales Team

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